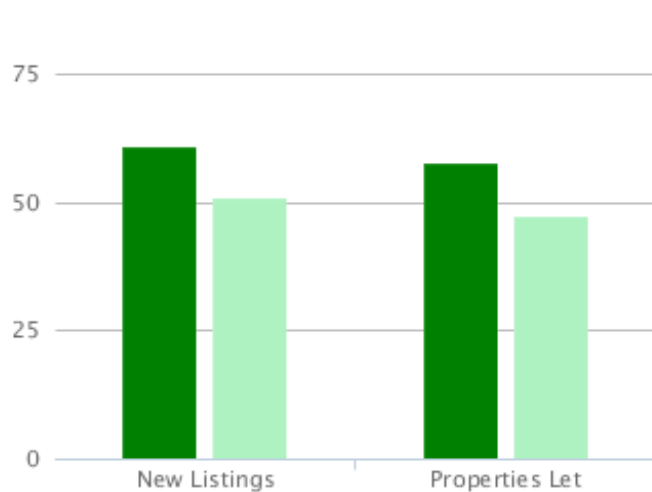




Monthly % Changes for January 2018



| | New Listings | | Properties Let | |
|-----------------|--------------|--------|----------------|--------|
| | Jan 18 | Jan 17 | Jan 18 | Jan 17 |
| NATIONAL | 60.9 | 50.8 | 57.7 | 47.1 |
| Central England | 66.5 | 50.2 | 60.6 | 33.5 |
| East Anglia | 55.2 | 62.4 | 57.0 | 43.6 |
| East Midlands | 36.2 | 3.2 | 6.6 | 22.1 |
| London | 23.1 | 67.7 | 14.7 | 55.8 |
| North East | 71.4 | 62.1 | 51.8 | 73.1 |
| North West | 82.2 | 39.4 | 55.8 | 38.9 |
| Scotland | 108.0 | 84.1 | 64.4 | 48.8 |
| South East | 67.3 | 57.6 | 70.7 | 27.4 |
| South West | 66.8 | 48.4 | 83.2 | 83.4 |
| Wales | 84.8 | 81.5 | 58.2 | 89.5 |
| West Midlands | 49.6 | 44.0 | 68.1 | 39.3 |
| Yorks & Humber | 46.1 | 30.6 | 67.4 | 44.0 |

% Changes for November 2017 - January 2018



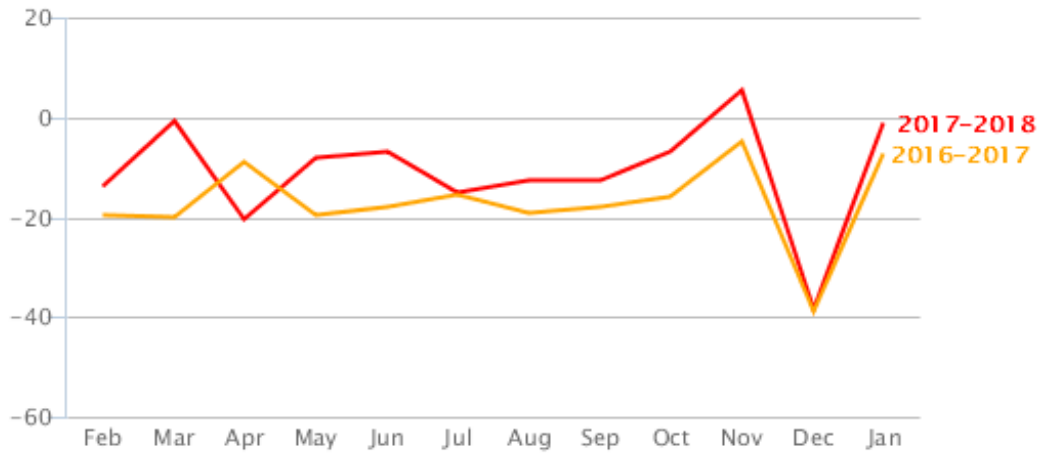
| | New Listings | | Properties Let | |
|-----------------|----------------------|----------------------|----------------------|----------------------|
| | November 17 - Jan 18 | November 16 - Jan 17 | November 17 - Jan 18 | November 16 - Jan 17 |
| NATIONAL | 1.8 | 3.4 | 2.2 | 0.1 |
| Central England | 1.2 | -0.5 | 2.9 | -4.5 |
| East Anglia | 6.2 | 10.6 | -0.8 | 2.8 |
| East Midlands | -3.1 | -11.7 | 2.7 | 1.5 |
| London | -2.3 | -1.1 | -4.7 | -6.6 |
| North East | -13.9 | 3.3 | -2.0 | 2.9 |
| North West | -0.5 | 1.4 | -0.7 | 4.9 |
| Scotland | 3.1 | 7.6 | -0.9 | -3.0 |
| South East | 7.1 | 9.8 | 8.9 | -7.2 |
| South West | 7.3 | 7.1 | 4.4 | 3.5 |
| Wales | 3.1 | 9.8 | 5.8 | 8.4 |
| West Midlands | 0.5 | -1.5 | -1.9 | -0.3 |
| Yorks & Humber | -4.3 | -0.9 | 5.4 | 3.3 |





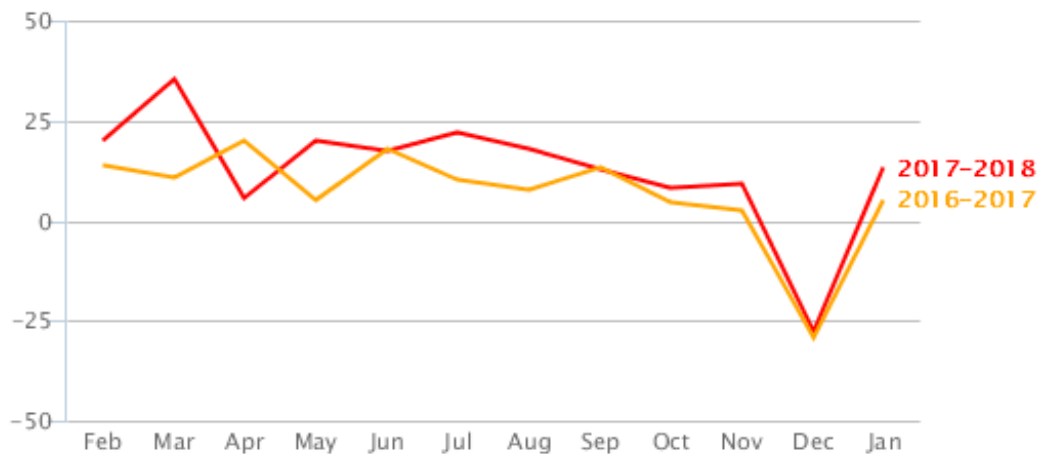
New Listings

% Change over last 12 months vs previous 12 months



Properties Let

% Change over last 12 months vs previous 12 months





Ben Brookes

Managing Director of Agency Express

Stephen has over 20 years estate agency experience, was instrumental in the formation of the UK's first estate agency franchise company and latterly, headed up the franchising division of Alliance & Leicester Property Services.

Editors Notes

Agency Express was formed in 1998 by Stephen Watson an estate agent over 20 years, to specifically to provide a nationwide board erection and management service for corporate and independent estate agencies via a network of franchisees. Today, Agency Express is the UK's largest estate agency board company with one in four boards being erected and serviced by our franchisees.

Estate agency boards can be seen on virtually every street in the UK and every one of these boards needs to be erected, changed to 'Sold' and, finally, be removed. In short, it is a multi-million pound business, the results of which give a very visible indication of the condition of the UK residential property market..

- The UK's only nationwide estate agency board company
- Over 60% of estate agents use Agency Express
- Industry leading on-line board management system SignMaster3
- Carrying out over 100,000 property visits per month
- Winners of 8 estate agency 'Supplier of the Year' awards

UK-wide month-on-month percentage last 12 months

| | To Let boards erected | Let By boards instructed |
|--------|-----------------------|--------------------------|
| Jan 18 | 60.9% | 57.7% |
| Dec 17 | -42.1% | -34.8% |
| Nov 17 | 12.6% | 2.8% |
| Oct 17 | 7.2% | -4.9% |
| Sep 17 | 0.9% | -2.8% |
| Aug 17 | 3.0% | -4.4% |
| Jul 17 | -9.0% | 3.6% |
| Jun 17 | 0.9% | -1.9% |
| May 17 | 15.8% | 13.8% |
| Apr 17 | -19.7% | -22.1% |
| Mar 17 | 16.4% | 12.2% |
| Feb 17 | -13.8% | 3.4% |