

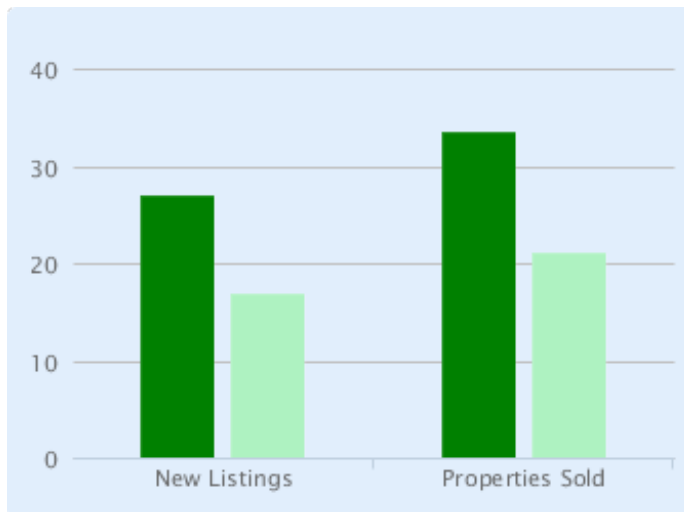


Monthly % Changes for July 2013



	New Listings		Properties Sold	
	Jul 13	Jul 12	Jul 13	Jul 12
NATIONAL	-13.5	5.6	8.5	8.7
Central England	-30.0	-1.6	8.0	11.2
East Anglia	-7.0	13.0	2.3	6.4
East Midlands	-16.5	20.4	-0.6	5.8
London	-30.7	-14.9	43.5	-12.7
North East	-19.7	38.5	-9.3	-5.9
North West	-5.7	4.2	0.5	19.7
Scotland	-5.1	1.6	-11.5	21.2
South East	-22.6	19.9	29.3	-2.4
South West	-11.5	0.1	19.7	13.2
Wales	-10.5	8.8	-9.8	41.8
West Midlands	-8.2	2.4	-0.5	34.9
Yorks & Humber	-7.9	11.6	2.4	-4.2

Quarterly % Changes for JULY 2013

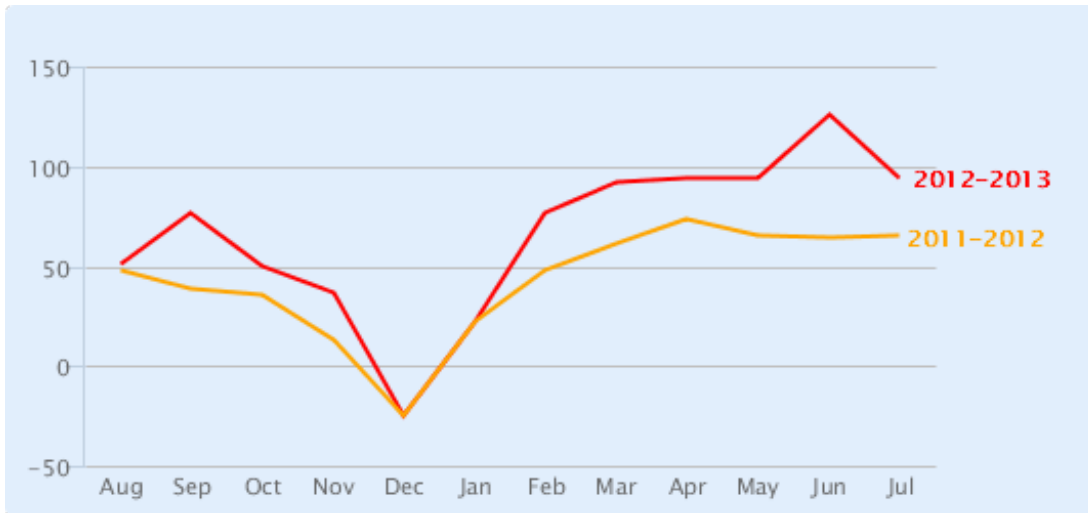


	New Listings		Properties Sold	
	Q2 13	Q2 12	Q2 13	Q2 12
NATIONAL	27.0	16.9	33.6	21.2
Central England	18.3	18.4	20.8	15.2
East Anglia	25.8	14.2	37.1	25.8
East Midlands	41.5	7.3	45.4	20.2
London	44.0	9.6	30.2	25.9
North East	16.0	-8.5	26.7	-11.5
North West	13.2	13.8	32.1	17.6
Scotland	31.9	37.7	38.1	11.4
South East	25.2	29.9	38.4	43.4
South West	23.8	21.4	31.3	27.3
Wales	34.9	18.8	23.3	34.4
West Midlands	30.5	17.8	34.2	29.8
Yorks & Humber	32.1	2.3	37.9	0.7



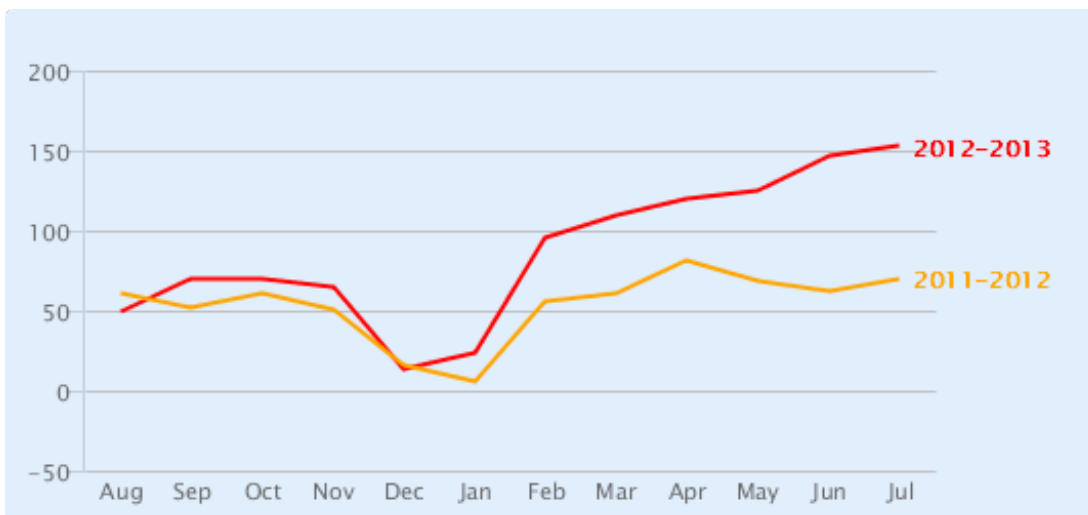
New Listings

% Change over last 12 months vs previous 12 months



Properties Sold

% Change over last 12 months vs previous 12 months





Ben Brookes

Managing Director of Agency Express

Stephen has over 20 years estate agency experience, was instrumental in the formation of the UK's first estate agency franchise company and latterly, headed up the franchising division of Alliance & Leicester Property Services.

Editors Notes

Agency Express was formed in 1998 by Stephen Watson an estate agent over 20 years, to specifically to provide a nationwide board erection and management service for corporate and independent estate agencies via a network of franchisees. Today, Agency Express is the UK's largest estate agency board company with one in four boards being erected and serviced by our franchisees.

Estate agency boards can be seen on virtually every street in the UK and every one of these boards needs to be erected, changed to 'Sold' and, finally, be removed. In short, it is a multi-million pound business, the results of which give a very visible indication of the condition of the UK residential property market..

- The UK's only nationwide estate agency board company
- Over 60% of estate agents use Agency Express
- Industry leading on-line board management system SignMaster3
- Carrying out over 100,000 property visits per month
- Winners of 8 estate agency 'Supplier of the Year' awards

UK-wide month-on-month percentage last 12 months

	For Sale boards erected	Sold boards instructed
Jul 13	-13.5%	8.5%
Jun 13	15.8%	9.1%
May 13	-1.3%	2.1%
Apr 13	2.5%	5.4%
Mar 13	12.7%	12.7%
Feb 13	38.8%	51.4%
Jan 13	53.8%	-0.3%
Dec 12	-42.5%	-30.3%
Nov 12	-7.3%	-1.2%
Oct 12	-15.8%	-0.9%
Sep 12	17.3%	13.2%
Aug 12	-14.1%	-11.3%