

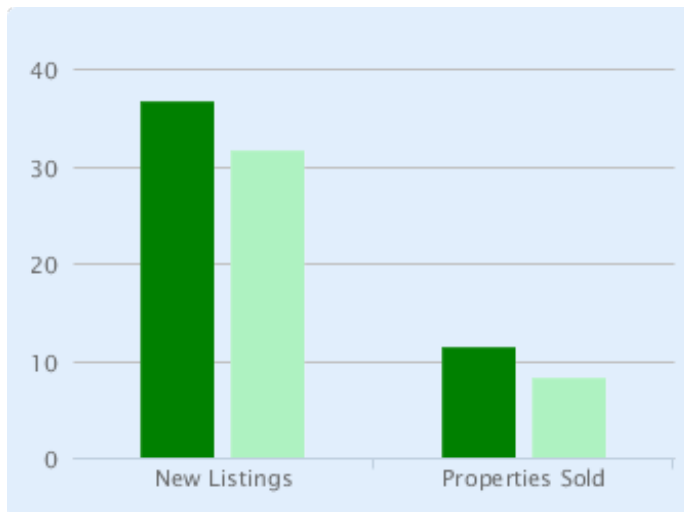


Monthly % Changes for May 2014



	New Listings		Properties Sold	
	May 14	May 13	May 14	May 13
NATIONAL	0.0	-1.3	-0.9	2.1
Central England	0.6	-2.4	18.5	1.8
East Anglia	-3.0	-3.7	-3.9	-4.2
East Midlands	7.7	12.3	7.9	20.8
London	28.4	2.5	2.2	-2.4
North East	-9.9	1.8	-1.0	19.1
North West	-11.2	0.0	-15.5	9.6
Scotland	10.0	0.1	0.8	8.6
South East	-3.4	-3.2	-4.6	9.3
South West	11.7	-2.6	8.6	7.8
Wales	-6.2	7.3	-1.0	-23.0
West Midlands	-17.7	-4.2	-1.2	1.3
Yorks & Humber	-1.4	-6.7	-3.0	-0.6

Quarterly % Changes for MAY 2014

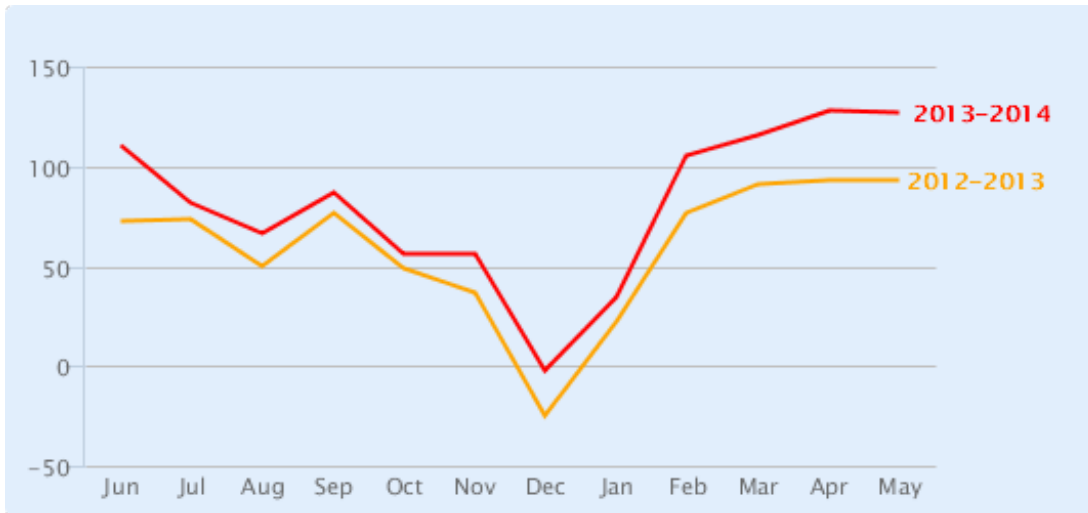


	New Listings		Properties Sold	
	Q1 14	Q1 13	Q1 14	Q1 13
NATIONAL	36.8	31.6	11.5	8.3
Central England	42.8	44.4	29.0	20.3
East Anglia	29.0	31.5	13.2	10.9
East Midlands	32.6	36.2	2.6	12.0
London	3.2	26.0	11.0	17.6
North East	30.8	102.9	2.8	48.2
North West	47.1	29.2	4.5	0.6
Scotland	40.9	15.8	2.0	-7.6
South East	39.7	40.6	15.7	6.2
South West	29.0	31.3	-0.8	-0.1
Wales	49.7	28.7	16.5	-0.5
West Midlands	84.7	35.7	31.8	0.1
Yorks & Humber	47.1	27.6	8.2	17.2



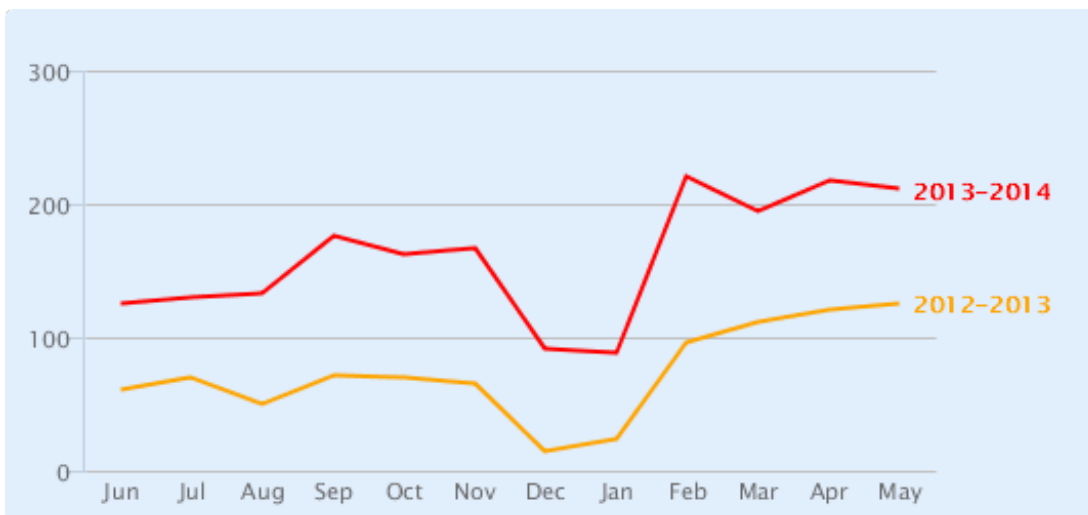
New Listings

% Change over last 12 months vs previous 12 months



Properties Sold

% Change over last 12 months vs previous 12 months





Ben Brookes

Managing Director of Agency Express

Stephen has over 20 years estate agency experience, was instrumental in the formation of the UK's first estate agency franchise company and latterly, headed up the franchising division of Alliance & Leicester Property Services.

Editors Notes

Agency Express was formed in 1998 by Stephen Watson an estate agent over 20 years, to specifically to provide a nationwide board erection and management service for corporate and independent estate agencies via a network of franchisees. Today, Agency Express is the UK's largest estate agency board company with one in four boards being erected and serviced by our franchisees.

Estate agency boards can be seen on virtually every street in the UK and every one of these boards needs to be erected, changed to 'Sold' and, finally, be removed. In short, it is a multi-million pound business, the results of which give a very visible indication of the condition of the UK residential property market..

- The UK's only nationwide estate agency board company
- Over 60% of estate agents use Agency Express
- Industry leading on-line board management system SignMaster3
- Carrying out over 100,000 property visits per month
- Winners of 8 estate agency 'Supplier of the Year' awards

UK-wide month-on-month percentage last 12 months

	For Sale boards erected	Sold boards instructed
May 14	0.0%	-0.9%
Apr 14	5.5%	7.4%
Mar 14	6.4%	-6.6%
Feb 14	52.2%	69.7%
Jan 14	37.8%	-2.6%
Dec 13	-36.3%	-27.8%
Nov 13	-2.1%	2.0%
Oct 13	-15.7%	-4.0%
Sep 13	11.2%	17.2%
Aug 13	-7.7%	1.6%
Jul 13	-13.5%	8.5%
Jun 13	15.8%	9.1%